



## How to Include Urban Peak as the Beneficiary of Assets

One of the most common ways to make a significant gift to Urban Peak is through your will or living trust. You can name Urban Peak as beneficiary of a bequest in a will, charitable remainder trust, annuity and individual retirement account (IRA) assets. A charitable bequest helps reduce your estate tax liability and allows Urban Peak to provide transformative services to more youth in need.

Your gift is the spark that helps ignite the potential in youth to exit homelessness and create self-determined, fulfilled lives. Quite simply, thank you!

### Bequest in Will:

I bequeath \_\_\_\_\_ dollars (\$ \_\_\_\_\_) [and/or the following described property, \_\_\_\_\_] [and/or \_\_\_\_\_ percent ( \_\_\_\_\_%) of my residual estate] to Urban Peak Denver, Tax ID # 84-1212246 to be used for the benefit of Urban Peak Denver as follows:

- |                          |                        |                          |                 |
|--------------------------|------------------------|--------------------------|-----------------|
| <input type="checkbox"/> | Area of Greatest Need  | <input type="checkbox"/> | Drop-In Center  |
| <input type="checkbox"/> | Shelter                | <input type="checkbox"/> | Housing Program |
| <input type="checkbox"/> | Education & Employment | <input type="checkbox"/> | Endowment       |

### IRA or Annuity Designation:

Beneficiary: I designate \_\_\_\_\_ dollars (\$ \_\_\_\_\_) to Urban Peak Denver, Tax ID # 84-1212246 to be used for the benefit of Urban Peak Denver as follows:

- |                          |                        |                          |                 |
|--------------------------|------------------------|--------------------------|-----------------|
| <input type="checkbox"/> | Area of Greatest Need  | <input type="checkbox"/> | Drop-In Center  |
| <input type="checkbox"/> | Shelter                | <input type="checkbox"/> | Housing Program |
| <input type="checkbox"/> | Education & Employment | <input type="checkbox"/> | Endowment       |

### Charitable Remainder Trust:

Remainder Beneficiary: I designate \_\_\_\_\_ dollars (\$ \_\_\_\_\_) to Urban Peak Denver, Tax ID # 84-1212246 to be used for the benefit of Urban Peak Denver as follows:

- |                          |                        |                          |                 |
|--------------------------|------------------------|--------------------------|-----------------|
| <input type="checkbox"/> | Area of Greatest Need  | <input type="checkbox"/> | Drop-In Center  |
| <input type="checkbox"/> | Shelter                | <input type="checkbox"/> | Housing Program |
| <input type="checkbox"/> | Education & Employment | <input type="checkbox"/> | Endowment       |

If you would like additional information on restricting your bequest for a specific purpose, please contact Katherine Lawson, Director of Development:

**Katherine Lawson**  
Director of Development  
2100 Stout Street | Denver, CO 80205  
303.974.2949 | [Katherine.Lawson@urbanpeak.org](mailto:Katherine.Lawson@urbanpeak.org)

\*Please consult with your financial and/or legal advisors prior to establishing any legacy gift.

**urbanpeak.org**

**mission** Urban Peak ignites the potential in youth to exit homelessness and create self-determined, fulfilled lives. ■